INDIANA UNIVERSITY EAST

Office of Financial Aid and Scholarships
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I

2011-2012 Independent Verification Worksheet

Your application has been selected for review in a process called "Verification." In this process, Indiana University East will be comparing information from your application with signed copies of your 2010 Federal Income Tax Returns (and your spouse's tax return if you are married). The law states that we have the right to ask you for this information before awarding Federal Student Aid. If there are differences between your application information and your financial documents, we may send corrections electronically to have your information reprocessed.

WHAT YOU SHOULD DO

- ☐ Collect your 2010 **signed** Federal Tax Return (if you filed one)
- ☐ Collect your Spouse's **signed** 2010 Federal Tax Return (if you are married)
- ☐ Collect all 2010 W-2, 1099, tax return schedules and unemployment forms
- ☐ Complete **both sides** of the Verification Worksheet, sign it on the back page, and submit this form to the Financial Aid Office along with the **signed** required tax documents as soon as possible so that your financial aid will not be delayed.

IUE must review the requested information under the financial aid program regulations (CFR Title 34, Part 668).

A. STUDENT INFORMATION (please print clearly)

Last Name _____ First Name _____ M.I. _____ Student ID Number _____

Address (Include Apartment Number) _____ Date of Birth _____

City _____ State _____ Zip _____ Phone Number (include area code) _____

B. FAMILY INFORMATION

List the following people below:

- Yourself and your spouse (if you were married on or before the date you signed the FAFSA), **AND**
- Your dependent children if you will provide more than half their support from July 1, 2011, through June 30, 2012, **AND**
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2011, through June 30, 2012.

➢ If any of the people listed will be attending college at least half-time (6 credits or more) in a degree, diploma, or certificate program between July 1, 2011, and June 30, 2012, please list the name of the college they are/will be attending.

Full Name	Age	Relationship	College (if any)
		Self	*IU East*

C. TAX & INCOME INFORMATION

All tax filers must submit a signed copy of the first two pages of their 2010 Federal Income Tax Return (Form 1040, 1040A, or 1040EZ). If you did not keep a copy of your tax return, request a copy from your tax preparer or request a transcript from the IRS by completing the IRS Form 4506-T, available at www.irs.gov.

Student – Check only one box:

- ☐ I completed a 2010 Federal Income Tax Return (attach a signed copy to this worksheet)

OR

- ☐ I did not complete a 2010 Federal Income Tax Return **and** I was not required to complete one. Enter the amount of work income from 01/01/2010 – 12/31/2010:

$_____

Spouse (if you are married) – Check only one box:

- ☐ I completed a 2010 Federal Income Tax Return (attach a signed copy to this worksheet)

OR

- ☐ I did not complete a 2010 Federal Income Tax Return **and** I was not required to complete one. Enter the amount of work income from 01/01/2010 – 12/31/2010:

$_____

Everyone must complete the worksheet below. Use figures from Calendar Year 2010.
USE FULL-YEAR TOTALS (not monthly amounts).

DO NOT LEAVE ANY BOX BLANK. IF THE ANSWER IS ZERO, ENTER $0.

Student	2010 UNTAXED INCOME	Spouse
$	Payments to tax-deferred pension and savings plans [such as a 401(k) or 403(b)] including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d (Codes: D, E, F, G, H and S).	$
$	Child support **RECEIVED** for all children. Don't include foster care or adoption payments.	$
$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	$
$	Veterans' non-education benefits such as Disability, Death Pensions, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	$
$	Any other untaxed income or benefits not reported elsewhere, such as worker's compensation, disability, etc. **Don't include** student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g. cafeteria plans.	$
$	Money **RECEIVED,** or paid on your behalf (e.g. bills, free rent), not reported elsewhere on this form.	$
$	←---------- **12 MONTH TOTAL** ----------→	$

Student	2010 ADDITIONAL FINANCIAL INFORMATION	Spouse
$	Child support **PAID** because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in questions 96 (or question 75 for your parents).	$
$	Taxable earnings from need-based employment programs, such as Federal Work-Study.	$
$	Combat pay or special combat pay. [Only list the amount that was taxable and included in the adjusted gross income. Do not list untaxed combat pay reported on the W-2 (Box 12, Code Q)]	$
$	←---------- **12 MONTH TOTAL** ----------→	$

D. SIGNATURES

By signing this worksheet, I certify that all information is complete and correct. I also understand that the Financial Aid Office may request additional documentation based on the information I provide.
WARNING: If you purposely give false or misleading information, you may be fined, sentenced to jail or both.

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Student Signature Date